

EXHBIT A

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zohar III, Corp., *et al.*¹

Debtors.

Chapter 11

Case No. 18-10512 (KBO)

Jointly Administered

LYNN TILTON, PATRIARCH PARTNERS
VIII, LLC, PATRIARCH PARTNERS XIV,
LLC, PATRIARCH PARTNERS XV, LLC,
OCTALUNA, LLC; OCTALUNA II, LLC,
AND OCTALUNA III, LLC,

Appellant,

v.

MBIA INC., MBIA INSURANCE
CORPORATION, U.S. BANK, N.A.,
ALVAREZ & MARSAL ZOHAR
MANAGEMENT, CREDIT VALUE
PARTNERS, LP, BARDIN HILL
INVESTMENT PARTNERS F/K/A
HALCYON CAPITAL MANAGEMENT LP,
COÖPERATIEVE RABOBANK U.A.,
VÄRDE PARTNERS, INC., ASCENSION
ALPHA FUND LLC, ASCENSION HEALTH
MASTER PENSION TRUST, CAZ
HALCYON OFFSHORE STRATEGIC
OPPORTUNITIES FUND, L.P., BROWN
UNIVERSITY, HCN LP, HALCYON
EVERSOURCE CREDIT LLC, HLF LP,
HLDR FUND I NUS LP, HLDR I TE LP,
HLDR FUND I UST LP, HALCYON
VALLÉE BLANCHE MASTER FUND LP,
BARDIN HILL EVENT-DRIVEN MASTER
FUND LP, PRAETOR FUND I, A SUB

Civil Action No. 22-cv-400

Bankruptcy Adv. Proc. No. 19-50390 (KBO)

¹ The Debtors, and, where applicable, the last four digits of each of their respective tax identification numbers are, as follows: Zohar III, Corp., (9612), Zohar II 2005-I, Corp. (4059), Zohar CDO 2003-1, Corp., (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is c/o FTI Consulting, Inc., 1166 Avenue of the Americas, 15th Floor, New York, NY 10036.

FUND OF PRAETORIUM FUND I ICAV,
HIRTLE CALLAGHAN TOTAL RETURN
OFFSHORE FUND LIMITED, HIRTLE
CALLAGHAN TOTAL RETURN
OFFSHORE FUND II LIMITED, HIRTLE
CALLAGHAN TRADING PARTNERS, L.P.,
AND THIRD SERIES OF HDML FUND I
LLC,

Appellee.

ORDER APPROVING APPEARANCE PURSUANT TO LOCAL RULE 83.5(f)(2)

This matter coming before the Court upon the application of John W. Weiss of Pashman Stein Walder Hayden, P.C., to appear in the above-captioned case on behalf of U.S. Bank National Association, solely in its capacity as trustee (“**U.S. Bank**”) under the: (i) Indenture, dated as of November 13, 2003, among Zohar CDO 2003-1, Limited (“**Zohar I**”), Zohar CDO 2003-1 Corp., Zohar CDO 2003-1, LLC, MBIA Insurance Corporation, as credit enhancer (“**MBIA**”), CDC Financial Products Inc. and U.S. Bank, as trustee; (ii) Indenture, dated as of January 12, 2005, among Zohar II 2005-1 Ltd. (“**Zohar II**”), Zohar II 2005-1, Corp., Zohar II 2005-1, LLC, MBIA, IXIS Financial Products Inc., and LaSalle Bank National Association, as predecessor trustee; and (iii) Indenture, dated as of April 6, 2007, among Zohar III, Limited (“**Zohar III**”), Zohar III, Corp., Zohar III, LLC, Natixis Financial Products, Inc., and LaSalle Bank National Association, as predecessor trustee (collectively, the “**Indentures**”), pursuant to Rule 83.5(f)(2) of the Local Rules of Civil Practice and Procedure of the United States District Court for the District of Delaware (the “**Local Rules**”); and the Court having reviewed the application and determined that the relief sought is appropriate; it is hereby

ORDERED, that John W. Weiss may appear in the above-captioned cases pursuant to Local Rule 83.5(f)(2).

Dated: _____, 2022
Wilmington, Delaware

THE HONORABLE THOMAS AMBRO
UNITED STATES DISTRICT COURT JUDGE